

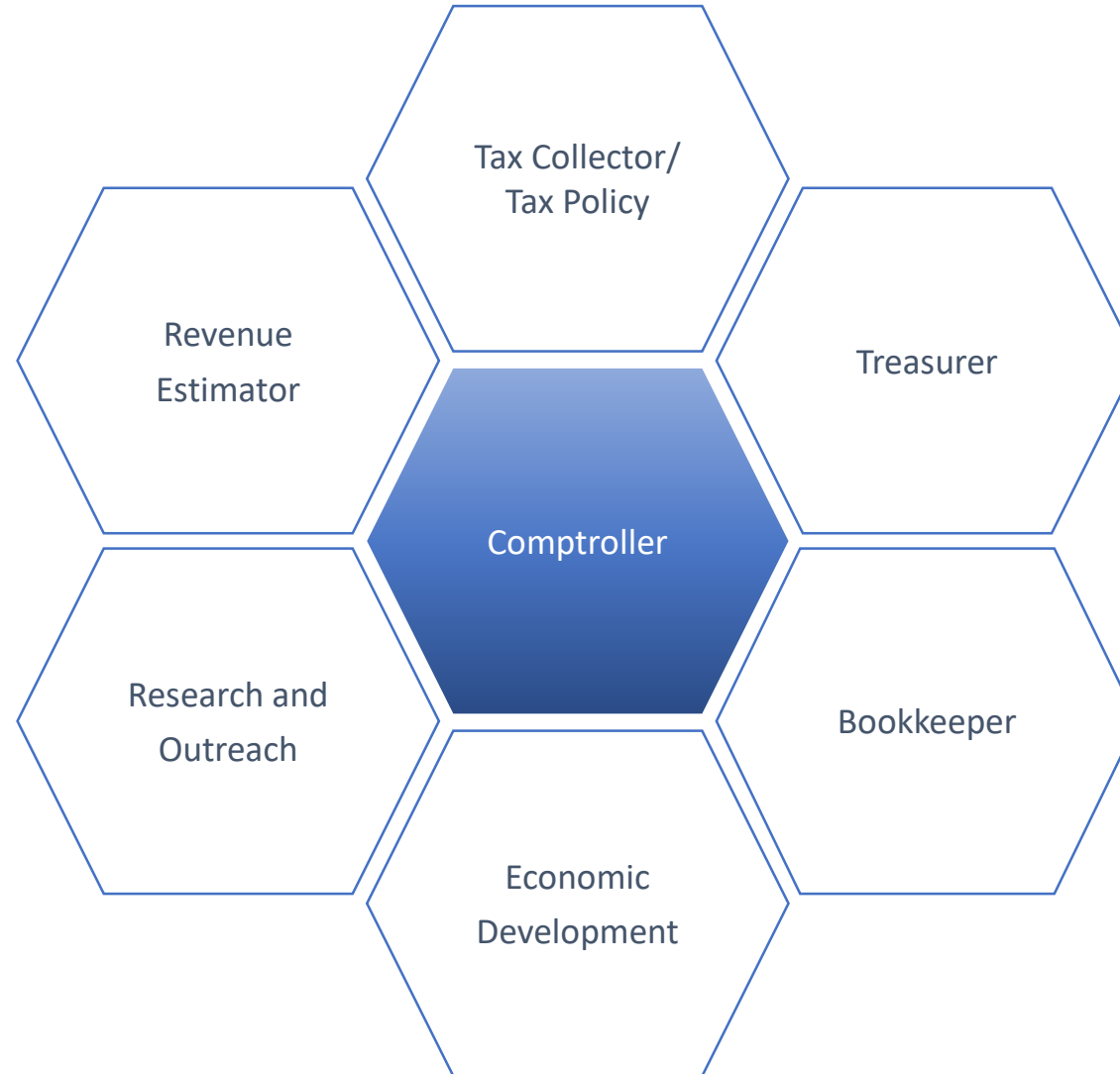
# Economic Impact of Texas' Military Installations

Texas Comptroller: *Good for Texas Tour*

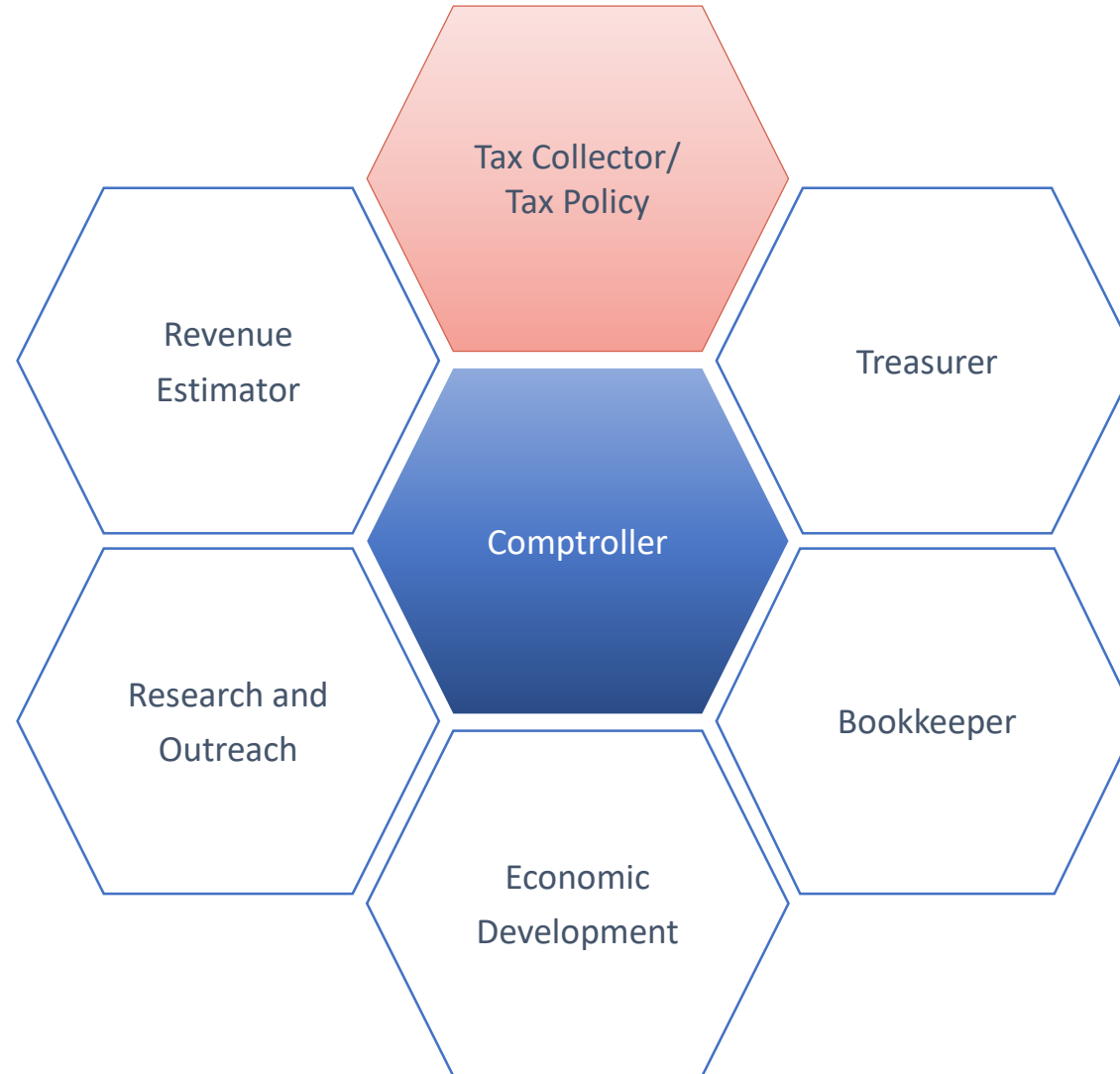


GLENN HEGAR, TEXAS COMPTROLLER OF PUBLIC ACCOUNTS

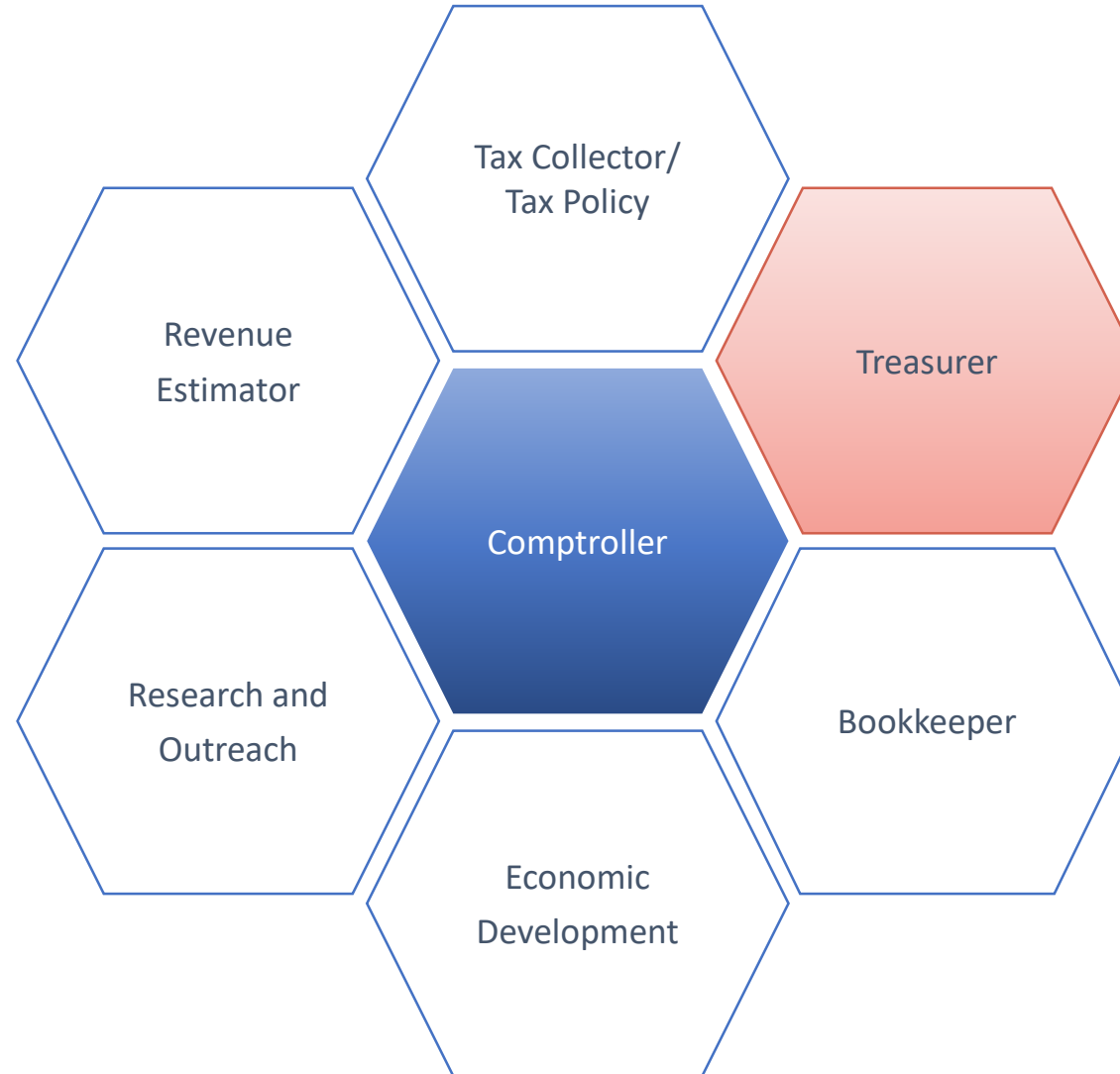
# Duties of the Comptroller



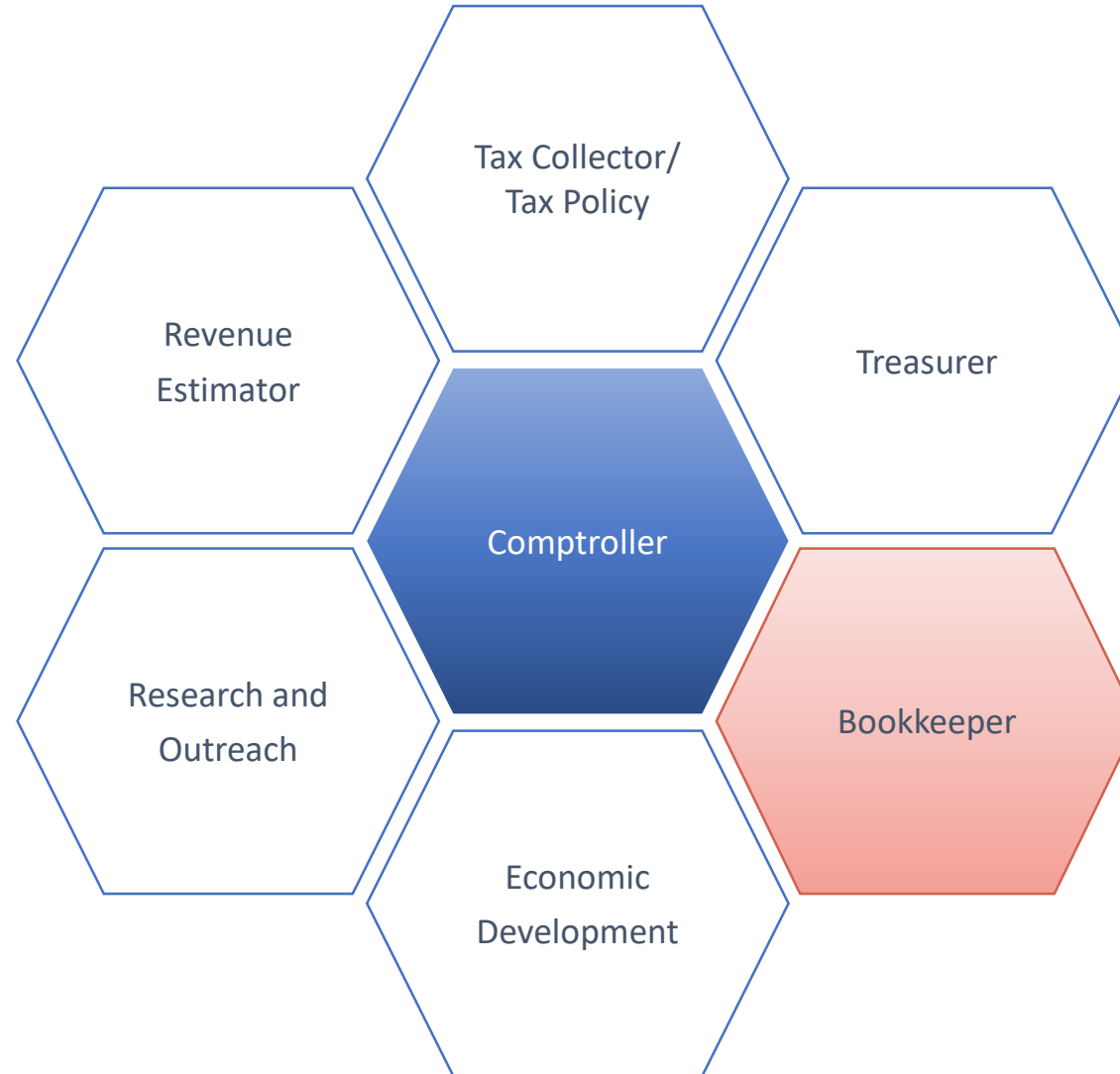
# Duties of the Comptroller



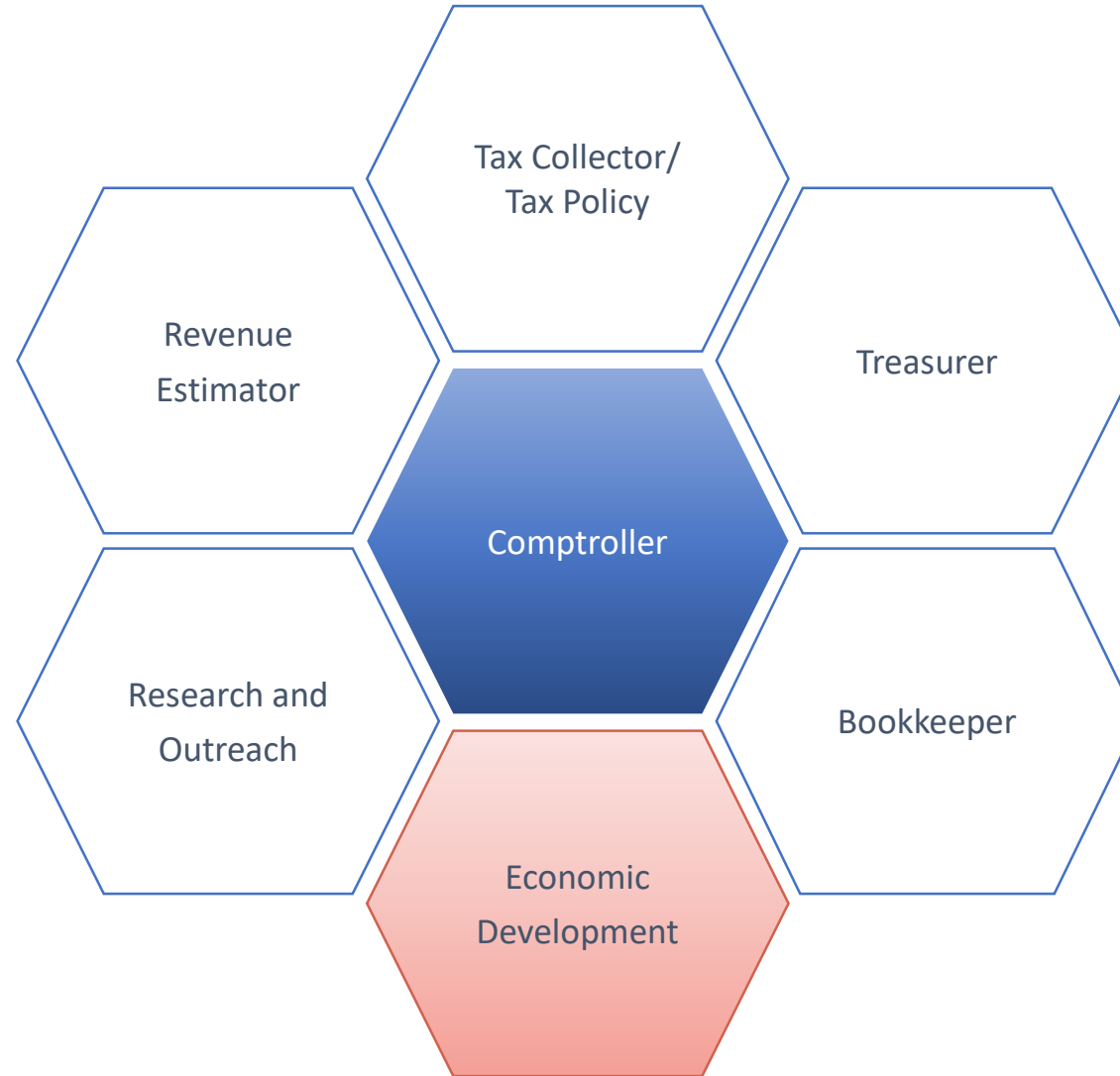
# Duties of the Comptroller



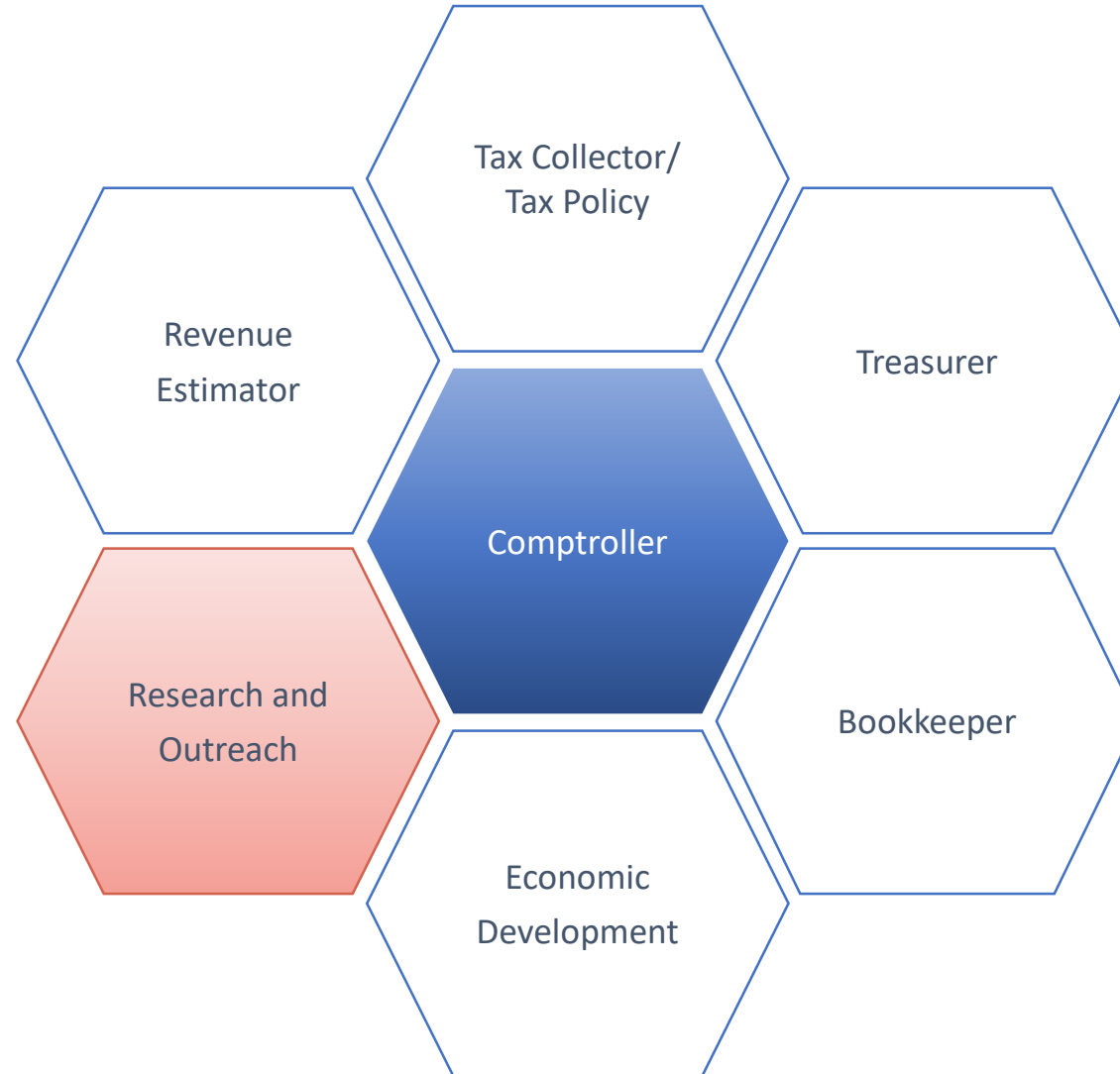
# Duties of the Comptroller



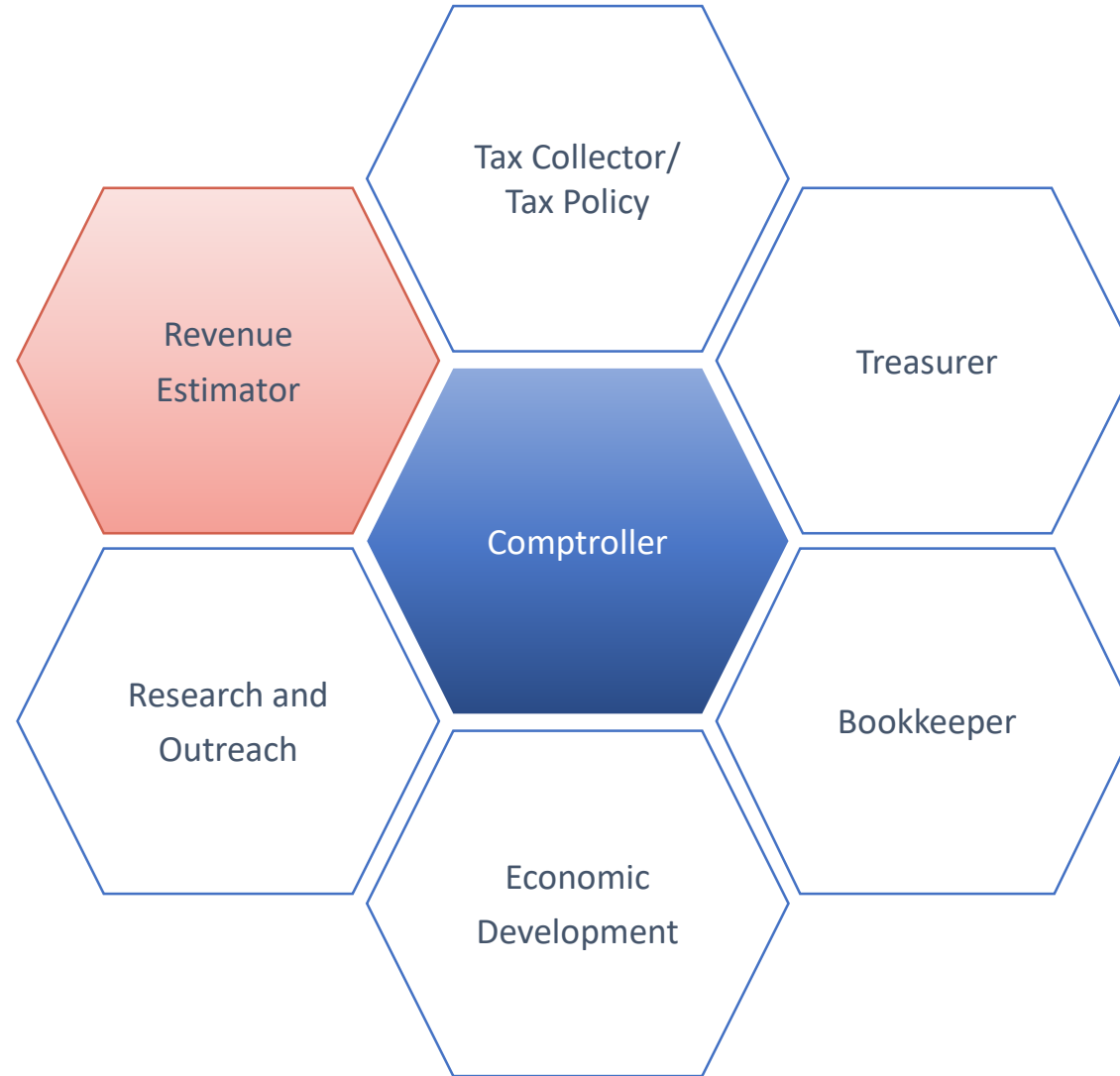
# Duties of the Comptroller



# Duties of the Comptroller



# Duties of the Comptroller





# Good for Texas Tour

## History

- Rural Law Enforcement

### Grants

- Military Installations -

### Economic Impact

- Presidential Libraries

- Energy Production Capacity

### and Energy Workforce Training

- Water Resources

- Supply Chains

- Regional Manufacturing

- Community Colleges

- Cybersecurity workforce and training

- NASA economic impact

- Ports of Entry - economic impact

- Women in the Workforce

## \$ Economy

### ECONOMIC DATA

#### Good for Texas Tours

Because we're charged with overseeing state finances, our office is keenly interested in all aspects of Texas' economy. Access our original research on the factors that contribute to the economic health of our state.



#### Rural Law Enforcement

The 88th Texas Legislature appropriated \$330 million to fund local law enforcement grants for the 2024-25 biennium, and the Comptroller's office proudly administers the grant program.



#### Military Installations

In 2024, our office compiled information on Texas' military installations to determine their economic impact on the state and local economies in 2023.

[Read more about the impact of the military on the Texas economy.](#)

#### More Economic Data

[Community Colleges](#)

[Cybersecurity](#)

[Energy](#)

[Manufacturing](#)

[Military Bases](#)

[NASA](#)

[Ports of Entry](#)

[Presidential Libraries](#)

[Regional Data](#)

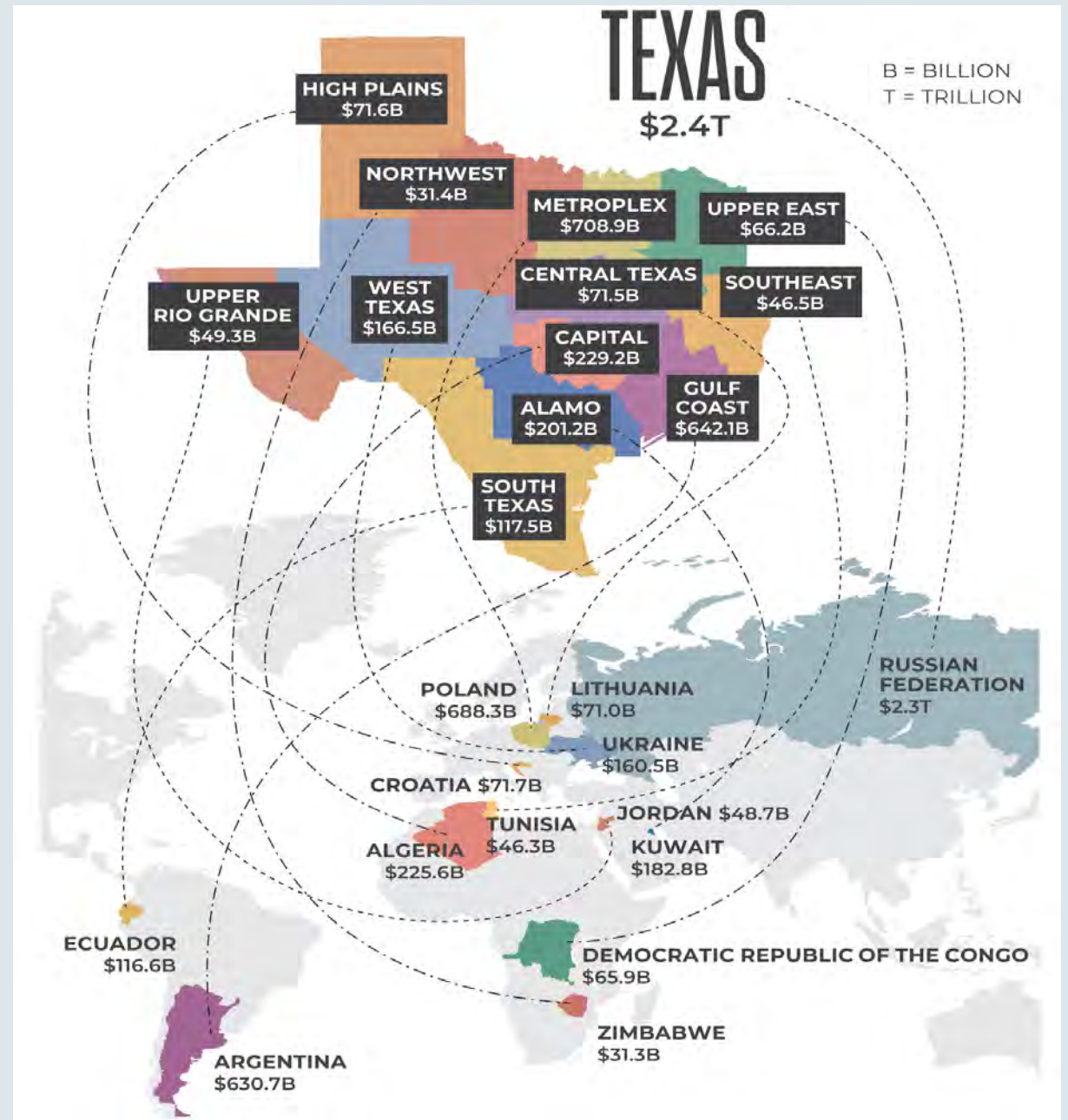
[Rural Law Enforcement](#)

[Supply Chains](#)

[Water](#)

[Women in the Workforce](#)

# Texas is an Economic Powerhouse



# Big Changes Happening at CPA

- The current Comptroller, Glenn Hegar, will be transitioning to a new position as Texas A&M University Chancellor as of July 1<sup>st</sup>.
- The interim Comptroller will be Senator Kelly Hancock.



# *Good for Texas Tour*

## Military Installations Across Texas



### TEXAS' MILITARY INSTALLATIONS

#### Economic Impact, 2023

Texas' military installations significantly contribute to national security and the state's economy. In spring 2024, the Comptroller's office and the Texas Military Preparedness Commission collected economic data from each of the state's 14 U.S. military installations. These data were collected using a survey designed to ensure consistency in determining the total direct and indirect contribution of the base's populations to state-level employment, gross domestic product, output and disposable personal income and are specific to 2023.

This summer, Comptroller Glenn Hegar is visiting the Army Futures Command in Austin – the state's newest military installation that specializes in research and training to modernize the U.S. Army.

**Army Futures Command**  
Snapshot

**Corpus Christi Army Depot**

**Dyess Air Force Base**

**Ellington Field**

**Fort Bliss**

**Fort Cavazos\***

**Goodfellow Air Force Base**

**Joint Base San Antonio**

Fort Sam Houston, Lackland Air Force Base and Randolph Air Force Base

**Laughlin Air Force Base**

**Naval Air Station Corpus Christi**

**Naval Air Station Fort Worth  
Joint Reserve Base**

**Naval Air Station Kingsville**

**Red River Army Depot**

**Sheppard Air Force Base**

**All U.S. Military Installations in Texas**  
Statewide Snapshot

\*Fort Hood was officially redesignated to Fort Cavazos May 9, 2023, in honor of Gen. Richard Edward Cavazos.



TEXAS MILITARY INSTALLATION DATA REQUEST FORM			
INSTALLATION INFORMATION - 2023			
Installation Name			
EMPLOYMENT			
Installation Employees			
Full-time Military Personnel		Total Full Time Equivalent (FTE)	
Active duty military by service			
Army		0	
Navy		0	
Air Force		0	
Marine Corps		0	
Coast Guard		0	
Civilian personnel			
Appropriated		0	
Non- Appropriated		0	
National Guard and/or Reserve by service			
Army		0	
Navy		0	
Air Force		0	
Marine Corps		0	
Coast Guard		0	
Other Full-time - not previously defined		0	
Part-time Military Personnel		Full Time Equivalent (FTE)	
National Guard and/or Reserve by service			
Army		0	0.0%
Navy		0	0.0%
Air Force		0	0.0%
Marine Corps		0	0.0%
Coast Guard		0	0.0%
Civilian personnel			
Appropriated		0	0.0%
Non- Appropriated		0	0.0%
Other Part-time - not previously defined		0	0.0%
TOTAL Installation Direct Employees		0	0
boxes may not be equal			
INSTALLATION POPULATION			
Average Number of Daily Military Trainees at Installation (e.g., flight school trainees, paramedic or firefighter trainees, etc.)			
Out-of-state (OOS) Visitors - Does this installation host any short-term OOS (non Texas) visitors - those individuals that are visiting or not assigned to base - that STAY OFF INSTALLATION (check if YES)?			
If YES, what is the average number of OOS visitors per month?			
Average length of stay (off installation only)?			
DEPENDENT POPULATION			
Military personnel assigned to Installation (without dependents)			
Military personnel assigned to installation (with dependents)			
Total Number of dependents			
Number of school-age dependents attending on-installation schools/ (if one exists at installation/station/post)			
Number of school-age dependents attending off-installation schools			

CONTRACTORS	
*NOTE: The contractor breakout below is for economic modeling purposes only and will not be published. Please provide your best ESTIMATE of FTEs for each category.	
Of the total contractors on your installation, how many perform the following activities:	
	Total Personnel (number of FTE)
Professional, scientific, technical	0
Administrative	0
Equipment repair and maintenance	0
Health care and social assistance	0
Training	0
Others	0
Total Number of Contractors (people)	0
**If any installation employment is classified as 'other', please describe the general nature of activities performed in the space below.	
INSTALLATION EXPENDITURES	
Compensation, Total (\$)	
Federal Employees	
Active duty military personnel	\$
Guard / Reserve	\$
Civilian Personnel	\$
Installation Contractors	\$
MAJOR construction projects or other large one-off projects costs	\$
Please list any current MAJOR construction project(s) or other one-off project(s) - These are projects not regularly budgeted for or that are so large that they stand out as unique. Include time commitment for project and completion percent.	
Other extraordinary major expenditures	
Please list any other EXTRAORDINARY MAJOR expenditures in TEXAS (these should be one-off or expenses unique to this facility for 2021 that are not regularly budgeted)	

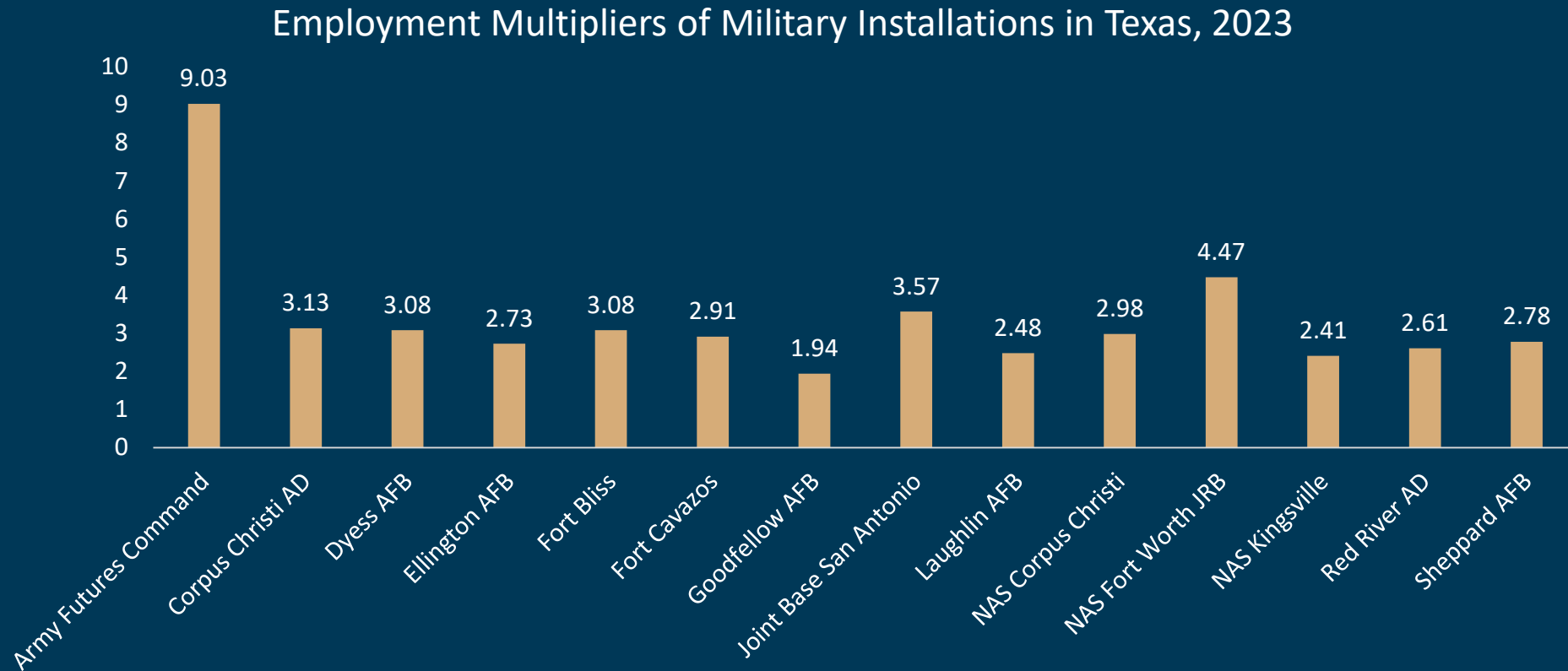
# Policy Variables Used:

- Employment:
  - Federal Military Government Employment
  - Federal Civilian Government Employment
  - Industry Employment
- Military Dependents
- Trainees
- Major Expenditures:
  - Government Demand - Construction
  - Investment Spending - Nonresidential Structures
- Out of State Monthly Visitors:
  - Industry Sales (Exogenous Production): Food Services and Drinking Places and Accommodation
- Compensation - Federal Military and Federal Civilian

Policy Variable Inputs				
Active	Edit	Group		
<input checked="" type="checkbox"/>				Full Time Military
Active	View	Category	Detail	Region
<input checked="" type="checkbox"/>		Federal Military Government Employment	Federal Military Employment is Active Duty Military: Total	Central Texas Region
<input checked="" type="checkbox"/>		Federal Military Government Employment	Federal Military Employment is Active Duty Military: Total	Central Texas Region
III				
<input checked="" type="checkbox"/>				Full time civilian
Active	View	Category	Detail	Region
<input checked="" type="checkbox"/>		Federal Civilian Government Employment	Total	Central Texas Region
<input checked="" type="checkbox"/>		Federal Civilian Government Employment	Total	Central Texas Region
III				
<input checked="" type="checkbox"/>				National Guard or Reserve
Active	View	Category	Detail	Region
<input checked="" type="checkbox"/>		Federal Military Government Employment	Total	Central Texas Region
III				
<input checked="" type="checkbox"/>				Other full time employee not defined
Active	View	Category	Detail	Region
<input checked="" type="checkbox"/>		Employment	Industry Employment: Details (66)	Central Texas Region
III				
<input checked="" type="checkbox"/>				Military Dependents
Active	View	Category	Detail	Region
<input checked="" type="checkbox"/>		Military Dependents	Both Genders, All Races, Age 0 - Age 75	Central Texas Region
III				
<input checked="" type="checkbox"/>				Trainees
Active	View	Category	Detail	Region
<input checked="" type="checkbox"/>		Active Military (without Dependents)	Both Genders, All Races, Age 17 - Age 64	Central Texas Region
<input checked="" type="checkbox"/>		Consumption Reallocation	All Consumption Categories	Central Texas Region
III				
<input checked="" type="checkbox"/>				Contractors MAIN
Active	View	Category	Detail	Region
<input checked="" type="checkbox"/>		Industry Employment (Exogenous Production)	Professional, scientific, and technical services	Central Texas Region
<input checked="" type="checkbox"/>		Industry Employment (Exogenous Production)	Details (2)	Central Texas Region
<input checked="" type="checkbox"/>		Industry Employment (Exogenous Production)	Details (4)	Central Texas Region
<input checked="" type="checkbox"/>		Industry Employment (Exogenous Production)	Educational services; private	Central Texas Region
<input checked="" type="checkbox"/>		Industry Employment (Exogenous Production)	Repair and maintenance	Central Texas Region
III				
<input checked="" type="checkbox"/>				One off expenditure
Active	View	Category	Detail	Region
<input checked="" type="checkbox"/>		Government Demand	Construction	Central Texas Region
<input checked="" type="checkbox"/>		Investment Spending	Nonresidential Structures	Central Texas Region
III				
<input checked="" type="checkbox"/>				OOS Monthly Visitors
Active	View	Category	Detail	Region
<input checked="" type="checkbox"/>		Industry Sales (Exogenous Production)	Food services and drinking places	Central Texas Region
<input checked="" type="checkbox"/>		Industry Sales (Exogenous Production)	Accommodation	Central Texas Region
III				
<input checked="" type="checkbox"/>				Contractors OTHER
Active	View	Category	Detail	Region
<input checked="" type="checkbox"/>		Industry Employment (Exogenous Production)	Details (66)	Central Texas Region
III				
<input checked="" type="checkbox"/>				Compensation
Active	View	Category	Detail	Region
<input checked="" type="checkbox"/>		Compensation	Compensation: Federal Military	Central Texas Region
<input checked="" type="checkbox"/>		Compensation	Compensation: Federal Civilian	Central Texas Region
III				

# Employment Multipliers

Across Texas Installations





# Army Futures Command

## Economic Impact

### Estimated Contribution to the Texas Economy, 2023

- Direct Employment: 970
- Total Employment (Direct & Indirect): 8,757
- Gross Domestic Product: \$1.1 Billion
- Economic Output: \$1.8 Billion
- Disposable Personal Income: \$1.0 Billion

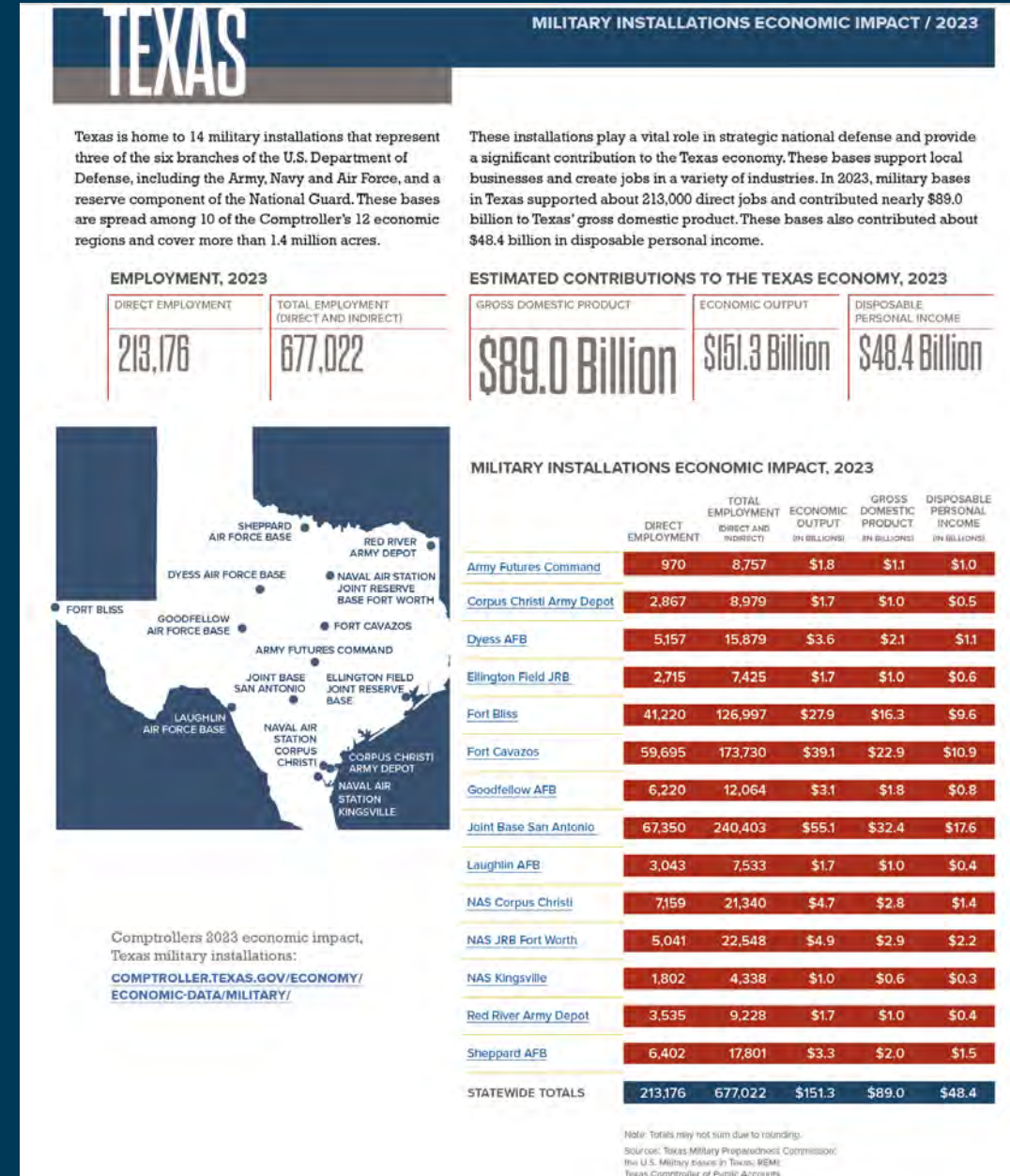




# Statewide Military Installations Economic Impact

## Estimated Contribution to the Texas Economy, 2023

- Direct Employment: 213,176
- Total Employment (Direct & Indirect): 677,022
- Gross Domestic Product: \$89.0 Billion
- Economic Output: \$151.3 Billion
- Personal Disposable Income: \$48.4 Billion



# Questions?

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GLENN HEGAR, TEXAS COMPTROLLER OF PUBLIC ACCOUNTS