



ECONOMIC DATA

Good for Texas Tours

Because we're charged with overseeing state finances, our office is keenly interested in all aspects of Texas' economy. Access our original research on the factors that contribute to the economic health of our state.



Rural Law Enforcement

The 88th Texas Legislature appropriated \$330 million to fund local law enforcement grants for the 2024-25 biennium, and the Comptroller's office proudly administers the grant program.



Military Installations

In 2024, our office compiled information on Texas' military installations to determine their economic impact on the state and local economies in 2023.

Read more about the impact of the military on the Texas economy.

More Economic Data

Community Colleges

Cybersecurity

Energy

Manufacturing

Military Bases

NASA

Ports of Entry

Presidential Libraries

Regional Data

Rural Law Enforcement

Supply Chains

Water

Women in the Workforce

Good for Texas Tour

History

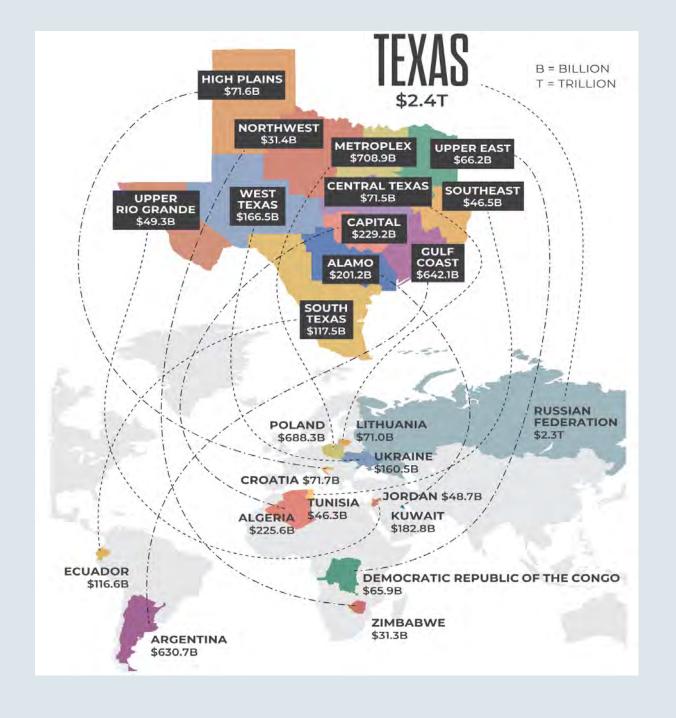
Rural Law Enforcement

Grants

- Military Installations -
- **Economic Impact**
- Presidential Libraries
- Energy Production Capacity
 and Energy Workforce Training
- Water Resources
- Supply Chains

- Regional Manufacturing
- Community Colleges
- Cybersecurity workforce and training
- NASA economic impact
- Ports of Entry economic
- impact
- Women in the Workforce

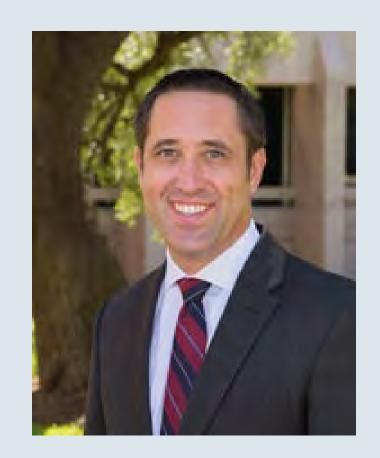
Texas is an Economic Powerhouse



Big Changes Happening at CPA

 The current Comptroller, Glenn Hegar, will be transitioning to a new position as Texas A&M University Chancellor as of July 1st.

The interim Comptroller will be Senator Kelly Hancock.



Good for Texas Tour

Military Installations Across Texas



TEXAS' MILITARY INSTALLATIONS

Economic Impact, 2023

Texas' military installations significantly contribute to national security and the state's economy. In spring 2024, the Comptroller's office and the Texas Military Preparedness Commission collected economic data from each of the state's 14 U.S. military installations. These data were collected using a survey designed to ensure consistency in determining the total direct and indirect contribution of the base's populations to state-level employment, gross domestic product, output and disposable personal income and are specific to 2023.

This summer, Comptroller Glenn Hegar is visiting the Army Futures Command in Austin – the state's newest military installation that specializes in research and training to modernize the U.S. Army.

Army Futures Command

Snapshot

Corpus Christi Army Depot

Dyess Air Force Base

Ellington Field

Fort Bliss

Fort Cavazos*

Goodfellow Air Force Base

Joint Base San Antonio

Fort Sam Houston, Lackland Air Force Base and Randolph Air Force Base Laughlin Air Force Base

Naval Air Station Corpus Christi

Naval Air Station Fort Worth

Joint Reserve Base

Naval Air Station Kingsville

Red River Army Depot

Sheppard Air Force Base

All U.S. Military Installations in Texas

Statewide Snapshot

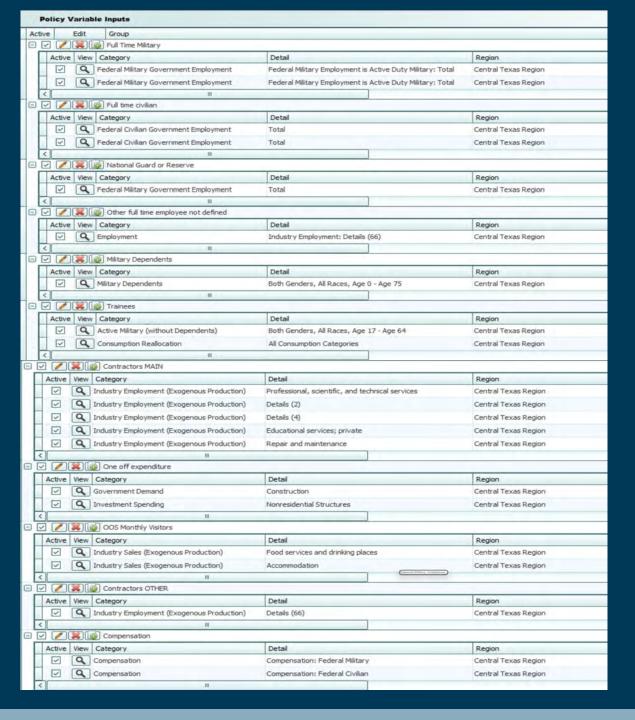
^{*}Fort Hood was officially redesignated to Fort Cavazos May 9, 2023, in honor of Gen, Richard Edward Cavazos.

TEXA	S MILITARY INSTALLA	TION DATA REQUEST F	ORM		CONTRACTORS			
INSTALLATION INFORMATION - 2023					*NOTE: The contractor breakout below is for economic modeling purposes only and will not be published. Please provide your best ESTIMATE of FTEs for each category.			
Installation Name					Of the total contractors on your installation, how many perform the following activities:			
						Total I		
EMPLOYMENT					Professional, scientific, technical	Inumb		
Installation Employees				And the second	Administrative			
L 4 4 - 1 - 1 - 1 - 1	the condition			Total Full Time	Equipment repair and maintenance			
				Equivalent (FTE)	Health care and social assistance			
Active duty military by service Army			T.		Training			
	Navy			0	Others			
	Air Force			0	Total Number of Contractors (people)			
	Marine Corps			0	**If any installation employment is classified as 'other', please describe the general nature of activities performed in	n the snare helow		
	Coast Guard		1	0	ij uny installation employment is classifica as other; , pieuse aestriue the general nature of activities performed in	The space below.		
Civilian personnel								
	Appropriated			0				
National Grand and Co.	Non- Appropriated			0				
National Guard and/or	Army			0				
	Navy			Ò				
	Air Force			0				
	Marine Corps			0				
	Coast Guard			.0				
			1.3					
Other Full-time - not	previously defined			0				
		free and the	Avg % of workweek (if	Full Time Equivalent				
Part-time Military Per	rsonnel	Total Personnel	fulltime 100%)	(FTE)	INSTALLATION EXPENDITURES			
National Guard and/or								
	Army	0	0.0%	0	Compensation, Total (\$)			
	Navy	0	0.0%	0	Federal Employees	4		
	Air Force	0	0.0%	0	Active duty military personnel Guard / Reserve	\$		
	Marine Corps	0	0.0%	0	Civilian Personnel	5		
Civilian marriamed	Coast Guard	0	0.0%	0	Evillati (C.Soliic)	7		
Civilian personnel	Appropriated	0	0.0%	0	Installation Contractors	5		
	Non- Appropriated	0	0.0%	0				
	топ прргоримся	0	0.0%	0	MAJOR construction projects or other large one-off projects costs	5		
Section 2015					Please list any current MAJOR construction project(s) or other one-off project(s) - These are projects not regularly budgeted for o	r that		
Other Part-time - not	previously defined	0	0.0%	0	are so large that they sand out as unique. Include time commitment for project and completion percent.			
TOTAL Installation Dir	east Employees	0						
TOTAL Installation on	ect Employees		boxes may not be equal	U				
			action and account and					
INSTALLATION POPULATION								
		and the second	and the second second					
Average Number of Daily Military Trainees at Insta	llation (e.g., flight school tra	nees, paramedic or firefighte	er trainees, etc.)					
Out-of-state (OOS) Visitors -								
Does this installation host any short-term OOS (non	Texas) visitors - those individ	uls that are visiting or not as:	signed to base - that	th YES				
STAY OFF INSTALLATION (check if YES)?				100				
If YES, what is the average number of OOS visitors pe	er	Average length of a	tay (off installation only)?					
month?		Average length of s	tay (OJ) IIIstalladoli Olliy)r					
DEPENDENT POPULATION		1			Other extraordinary major expenditures	\$		
Military personnel assigned to installation (withou	t dependents)	1			Please list any other EXTRAORDINARY MAJOR expenditures in TEXAS			
Military personnel assigned to installation (without					(these should be one-off or expenses unique to this facility for 2021 that are not regularly budgeted)			
Annual Carrier and	,,		L					
Total Number of dependents			E					
Number of school-age dependents attending on-inst		s at installation/station/post)					
Number of school-age dependents attending off-inst								

Total Personnel (number of FTE)

Policy Variables Used:

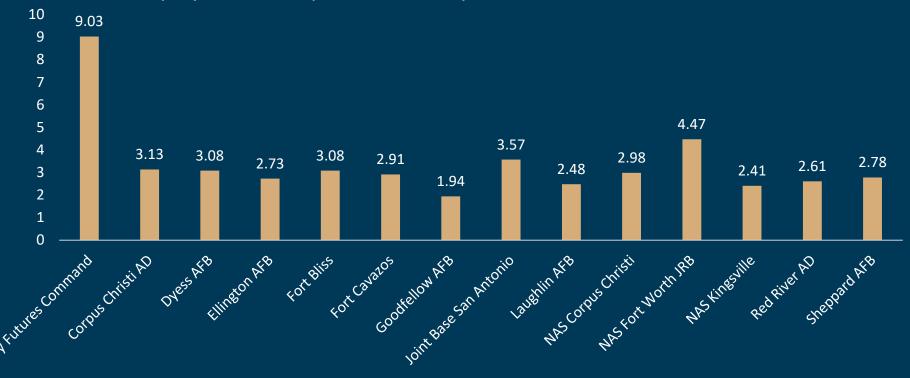
- Employment:
 - Federal Military Government Employment
 - Federal Civilian Government Employment
 - Industry Employment
- Military Dependents
- Trainees
- Major Expenditures:
 - Government Demand Construction
 - Investment Spending Nonresidential Structures
 - Out of State Monthly Visitors:
 - Industry Sales (Exogenous Production): Food Services and Drinking Places and Accommodation
 - Compensation Federal Military and Federal Civilian



Employment Multipliers

Across Texas Installations





Army Futures Command

Economic Impact

Estimated Contribution to the Texas Economy, 2023

- Direct Employment: 970
- Total Employment (Direct & Indirect): 8,757
- Gross Domestic Product: \$1.1 Billion
- Economic Output: \$1.8 Billion
- Disposable Personal Income: \$1.0 Billion

TEXAS MILITARY INSTALLATIONS ECONOMIC IMPACT / 2023

ARMY FUTURES COMMAND

Army Futures Command (AFC), headquartered in Austin, is a center of innovation and modernization for the U.S. Army. AFC was established in 2018 and specializes in research and training to develop the Army's ability to combat evolving threats in the near and distant future.

ESTIMATED CONTRIBUTION TO THE TEXAS ECONOMY,

GROSS DOMESTIC PRODUCT

\$1.1 Billion



EMPLOYMENT, 2023

DIRECT EMPLOYMENT

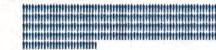
970

TOTAL EMPLOYMENT (DIRECT AND INDIRECT)

8,75

IN TEXAS, EMPLOYMENT INCLUDES:

289 ACTIVE-DUTY ARMY PERSONNE



- 11 ACTIVE-DUTY NATIONAL GUARD/RESERVE PERSONNEL

380 CIVILIAN PERSONNEL



· 290 CONTRACTORS



AFC EMPLOYS MORE THAN [7] PFRSTINNED WORLDWIDE

PARTNERSHIPS

AFC teams with The University of Texas at Austin, Texas A&M University, other academic institutions, industry experts, and joint and multinational organizations to research and test technological innovations that modernize the Army. AFC is one of four major commands, including the Army Materiel Command, the Army Training and Doctrine Command, and Forces Command. These commands restructured in 2019 to give AFC authority over the Combat Capabilities Development Command, a team of highly skilled scientists, engineers, technicians and support staff.

AFC also houses the Army Software Factory, located on the Austin Community College Rio Grande Campus, which provides training to soldiers and civilians on cloud technology and software to prepare for Army endeavors. AFC also uses the Army Applications Laboratory, located in Capital Factory in Austin, to connect ideas to the right people and organizations within the Army to close capability gaps and develop new solutions.

OUTLOOK

AFC continues to optimize innovation with artificial intelligence and expand engagement with innovative companies and the private sector to modernize the Army.

Comptrollers 2023 economic impact, Texas military installations: COMPTROLLER.TEXAS.GOV/ECONOMY/ECONOMIC-DATA/MILITARY/

Statewide Military Installations Economic Impact

Estimated Contribution to the Texas Economy, 2023

- Direct Employment: 213,176
- Total Employment (Direct & Indirect): 677,022
- Gross Domestic Product: \$89.0 Billion
- Economic Output: \$151.3 Billion
- Personal Disposable Income: \$48.4 Billion

TEXAS

Texas is home to 14 military installations that represent three of the six branches of the U.S. Department of Defense, including the Army, Navy and Air Force, and a reserve component of the National Guard. These bases are spread among 10 of the Comptroller's 12 economic regions and cover more than 1.4 million acres.

EMPLOYMENT, 2023

913 176

TOTAL EMPLOYMENT (DIRECT AND INDIRECT)

677,022

These installations play a vital role in strategic national defense and provide a significant contribution to the Texas economy. These bases support local businesses and create jobs in a variety of industries. In 2023, military bases in Texas supported about 213,000 direct jobs and contributed nearly \$89.0

billion to Texas' gross domestic product. These bases also contributed about

ESTIMATED CONTRIBUTIONS TO THE TEXAS ECONOMY, 2023

\$89.0 Billion

\$48.4 billion in disposable personal income

\$151 3 Rilling

MILITARY INSTALLATIONS ECONOMIC IMPACT / 2023

DISPOSABLE PERSONAL INCOME

\$48.4 BILLION



MILITARY INSTALLATIONS ECONOMIC IMPACT, 2023

	DIRECT	TOTAL EMPLOYMENT IDIRECT AND INDIRECT)	ECONOMIC OUTPUT (H) BILLIONS)	GROSS DOMESTIC PRODUCT IN BILLIONS	DISPOSABLE PERSONAL INCOME IN INLIONS
Army Futures Command	970	8,757	\$1.8	\$1.1	\$1.0
Corpus Christi Army Depot	2,867	8,979	\$1.7	\$1.0	\$0.5
Dyess AFB	5,157	15,879	\$3.6	\$2.1	\$1.1
Ellington Field JRB	2,715	7,425	\$1.7	\$1.0	\$0.6
Fort Bliss	41,220	126,997	\$27.9	\$16.3	\$9.6
Fort Cavazos	59,695	173,730	\$39.1	\$22.9	\$10.9
Goodfellow AFB	6,220	12,064	\$3.1	\$1.8	\$0.8
Joint Base San Antonio	67,350	240,403	\$55.1	\$32.4	\$17.6
Laughlin AFB	3,043	7,533	\$1.7	\$1.0	\$0.4
NAS Corpus Christi	7,159	21,340	\$4.7	\$2.8	\$1.4
NAS JRB Fort Worth	5,041	22,548	\$4.9	\$2.9	\$2.2
NAS Kingsville	1,802	4,338	\$1.0	\$0.6	\$0.3
Red River Army Depot	3,535	9,228	\$1.7	\$1.0	\$0.4
Sheppard AFB	6,402	17,801	\$3.3	\$2,0	\$1.5
STATEWIDE TOTALS	213,176	677,022	\$151.3	\$89.0	\$48.4

Note: Totals may not sum due to relating. Sour cos: Toxas Millary Properodonesi Commissio ma U.S. Millary Descri in Taxos, PEMI. Taxas Comptroller of Public Accounts

Comptrollers 2023 economic impact, Texas military installations:

COMPTROLLER.TEXAS.GOV/ECONOMY/ ECONOMIC-DATA/MILITARY/



